

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., et al	§	Case No. 22-90341 (CML)
	§	
Debtors.¹	§	Jointly Administered
	§	

**NOTICE OF RESCHEDULED HEARING REGARDING THE APPLICATION OF
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP PURSUANT TO SECTIONS
503(B)(3) AND 503(B)(4) OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 2016,
AND SECTIONS 1.6 AND 6.3 OF THE DEBTORS' THIRD AMENDED PLAN FOR
ALLOWANCE OF FEES AND EXPENSES INCURRED IN THE MAKING OF A
SUBSTANTIAL CONTRIBUTION AS AN ADMINISTRATIVE EXPENSE**

[Relates to Docket No. 1461]

**A HEARING WILL BE CONDUCTED ON THIS MATTER ON WEDNESDAY,
JANUARY 10, 2024 AT 1:00 P.M. (CENTRAL PREVAILING TIME).**

**YOU MAY PARTICIPATE IN THE HEARING EITHER IN PERSON OR BY AN
AUDIO AND VIDEO CONNECTION.**

**AUDIO COMMUNICATION WILL BE BY USE OF THE COURT'S DIAL-IN
FACILITY. YOU MAY ACCESS THE FACILITY AT 832-917-1510. ONCE
CONNECTED, YOU WILL BE ASKED TO ENTER THE CONFERENCE ROOM
NUMBER. JUDGE JONES' CONFERENCE ROOM NUMBER IS 590153. VIDEO
COMMUNICATION WILL BE BY USE OF THE GOTOMEETING PLATFORM.
CONNECT VIA THE FREE GOTOMEETING APPLICATION OR CLICK THE LINK
ON JUDGE LOPEZ'S HOME PAGE. THE MEETING CODE IS "JUDGELOPEZ".
CLICK THE SETTINGS ICON IN THE UPPER RIGHT CORNER AND ENTER YOUR
NAME UNDER THE PERSONAL INFORMATION SETTING.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas, 78704. The Debtors' service address is 2407 S. Congress Ave., Suite E-101, Austin, Texas 78704.

HEARING APPEARANCES MUST BE MADE ELECTRONICALLY IN ADVANCE OF BOTH ELECTRONIC AND IN-PERSON HEARINGS. TO MAKE YOUR APPEARANCE, CLICK THE “ELECTRONIC APPEARANCE” LINK ON JUDGE LOPEZ’S HOME PAGE. SELECT THE CASE NAME, COMPLETE THE REQUIRED FIELDS AND CLICK “SUBMIT” TO COMPLETE YOUR APPEARANCE.

PLEASE TAKE NOTICE that a hearing was previously scheduled for December 22, 2023, at 10:00 a.m. (prevailing Central Time) for the Court to consider the relief requested in the *Application of Skadden, Arps, Slate, Meagher & Flom LLP Pursuant to Sections 503(b)(3) and 503(b)(4) of The Bankruptcy Code, Bankruptcy Rule 2016, and Sections 1.6 And 6.3 of the Debtors’ Third Amended Plan for Allowance of Fees and Expenses Incurred in the Making of a Substantial Contribution as an Administrative Expense* [Docket No. 1461] (the “**Application**”).

PLEASE TAKE FURTHER NOTICE that the hearing on the Motion has been rescheduled for **January 10, 2024 at 1:00 pm CT** before the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the Southern District of Texas, Houston Division.

PLEASE TAKE FURTHER NOTICE that this hearing will be conducted in Courtroom 404, 4th floor, 515 Rusk Avenue, Houston, TX 77002. You may participate in the hearing either in person or by an audio and video connection. Audio communication will be by use of the Court’s dial-in facility. You may access the facility at 832-917-1510 and entering the conference code 590153. Video communication will be by use of the Gotomeeting Platform. Connect via the free Gotomeeting Application or click the link on Judge Lopez’s home page (<https://www.gotomeet.me/JudgeLopez>) on the Southern District of Texas website. The meeting code is “JudgeLopez.” Click the settings icon in the upper right corner and enter your name under the personal information setting.

Dated: December 20, 2023

Respectfully submitted,

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Noelle M. Reed

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CERTIFICATE OF SERVICE

I hereby certify that I caused the foregoing document to be served by electronic transmission via the Court's ECF system to all parties registered to receive electronic notice in this case.

/s/ Noelle M. Reed

Noelle M. Reed